



SIARAN MEDIA
MEDIA RELEASE

**INDEKS JUALAN RUNCIT
DAN
INDEKS PERKHIDMATAN MAKANAN & MINUMAN
SUKU TAHUN KEEMPAT 2024 DAN TAHUNAN 2024**

*RETAIL SALES INDEX
AND
FOOD & BEVERAGES SERVICES INDEX
FOURTH QUARTER 2024 AND ANNUAL 2024*

Jabatan Perancangan Ekonomi dan Statistik
Kementerian Kewangan dan Ekonomi
Negara Brunei Darussalam

Department of Economic Planning and Statistics
Ministry of Finance and Economy
Brunei Darussalam



SIARAN MEDIA

JABATAN PERANCANGAN EKONOMI DAN STATISTIK KEMENTERIAN KEWANGAN DAN EKONOMI

INDEKS JUALAN RUNCIT DAN INDEKS PERKHIDMATAN MAKANAN & MINUMAN SUKU TAHUN KEEMPAT 2024 DAN TAHUNAN 2024

NEGARA BRUNEI DARUSSALAM

TAJUK UTAMA:

JUALAN PERKHIDMATAN MAKANAN DAN MINUMAN MENINGKAT PADA SUKU TAHUN KEEMPAT 2024

Jualan Perkhidmatan Makanan dan Minuman bagi Suku Tahun Keempat (Q4) 2024

1. Pada suku tahun keempat (Q4) 2024, jualan perkhidmatan makanan dan minuman telah mencatatkan peningkatan sebanyak 1.1 peratus berbanding suku tahun keempat (Q4) 2023, dengan hasil jualan meningkat daripada BND113.1 juta kepada BND114.4 juta. Dari segi volum, perkhidmatan makanan dan minuman juga mencatatkan pertumbuhan positif sebanyak 0.5 peratus berbanding Q4 2023, yang menunjukkan peningkatan permintaan domestik.
2. Peningkatan hasil jualan perkhidmatan makanan dan minuman adalah didorong oleh peningkatan hasil jualan bagi perkhidmatan katering sebanyak 15.8 peratus; lain-lain perkhidmatan makanan sebanyak 4.5 peratus; dan kedai makanan segera sebanyak 3.7 peratus.
3. Bagi perbandingan secara suku tahunan, nilai jualan perkhidmatan makanan dan minuman juga telah meningkat sebanyak 2.0 peratus berbanding Q3 2024, didorong oleh peningkatan hasil jualan bagi lain-lain perkhidmatan makanan 9.9 peratus; kedai makanan segera 6.9 peratus; perkhidmatan katering 5.4 peratus; dan aktiviti penyajian minuman 1.4 peratus.

Jualan Perkhidmatan Makanan dan Minuman bagi Tahun 2024

4. Bagi keseluruhan tahun 2024, jualan perkhidmatan makanan dan minuman telah mencatatkan penurunan sebanyak 0.5 peratus berbanding tahun 2023, dengan hasil jualan menurun daripada BND468.5 juta kepada BND466.2 juta. Dari segi volum, perkhidmatan makanan dan minuman juga mencatatkan pertumbuhan negatif sebanyak 1.2 peratus berbanding tahun 2023.
5. Penurunan hasil jualan perkhidmatan makanan dan minuman adalah didorong oleh penurunan hasil jualan bagi kedai makanan segera sebanyak 3.7 peratus; dan restoran sebanyak 1.4 peratus.

Jualan Runcit bagi Suku Tahun Keempat (Q4) 2024

6. Bagi prestasi jualan runcit, ianya telah mencatatkan penurunan sebanyak 5.6 peratus berbanding Q4 2023, dengan hasil jualan menurun daripada BND444.2 juta kepada BND419.5 juta. Dari segi volum jualan, aktiviti jualan runcit juga mencatatkan pertumbuhan negatif sebanyak 5.4 peratus berbanding Q4 2023, yang menunjukkan penurunan permintaan domestik.
7. Penurunan hasil jualan runcit adalah didorong terutamanya oleh penurunan hasil jualan perkakasan, cat dan kaca di kedai khusus sebanyak 31.6 peratus, diikuti dengan jualan di kedai runcit 13.8 peratus; jualan peralatan komputer dan telekomunikasi 8.6 peratus; dan jualan di pasaraya 3.8 peratus.
8. Berbanding dengan Q3 2024, nilai jualan runcit telah meningkat sebanyak 6.8 peratus, didorong terutamanya oleh peningkatan hasil jualan peralatan komputer dan telekomunikasi sebanyak 46.9 peratus, diikuti dengan jualan tekstil, pakaian dan kasut 30.3 peratus; jualan jam tangan dan barang kemas 24.8 peratus; dan jualan peralatan elektrik dan peralatan pencahayaan isi rumah di kedai khusus sebanyak 20.2 peratus.

Jualan Runcit bagi Tahun 2024

9. Bagi prestasi jualan runcit, secara keseluruhan tahun 2024, ianya telah mencatatkan penurunan sebanyak 3.5 peratus berbanding tahun 2023, dengan hasil jualan menurun daripada BND1,740.9 juta kepada BND1,679.7 juta. Dari segi volum jualan, aktiviti jualan runcit juga mencatatkan pertumbuhan negatif sebanyak 2.6 peratus berbanding tahun 2023.

10. Penurunan hasil jualan runcit adalah didorong terutamanya oleh penurunan hasil jualan barangan farmaseutikal dan perubatan, kosmetik dan barang mandian di kedai khusus sebanyak 16.0 peratus, diikuti dengan jualan perkakasan, cat dan kaca di kedai khusus 10.0 peratus; jualan peralatan komputer dan telekomunikasi 8.8 peratus; dan jualan di gedung serbaneka sebanyak 2.8 peratus.
11. Indeks Jualan Runcit dan Indeks Perkhidmatan Makanan & Minuman adalah petunjuk awal prestasi ekonomi bagi kedua-dua aktiviti dan memberikan gambaran trend perbelanjaan pengguna di Negara Brunei Darussalam bagi setiap suku tahunan. Laporan penuh bagi kedua-dua aktiviti boleh didapati melalui laman sesawang JPES: <https://deps.mofe.gov.bn>.



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JABATAN PERANCANGAN EKONOMI DAN STATISTIK
KEMENTERIAN KEWANGAN DAN EKONOMI
NEGARA BRUNEI DARUSSALAM

INDEKS PERKHIDMATAN MAKANAN & MINUMAN SUKU KEEMPAT (Q4) 2024

Tahun-ke-Tahun
Okt-Dis 2024 | Okt-Dis 2023

Suku-ke-Suku
Okt-Dis 2024 | Jul-Sep 2024

▲ 1.1%

PERUBAHAN NILAI

▲ 2.0%



Aktiviti Perkhidmatan Katering

▲ 15.8%



Aktiviti Lain-Lain Perkhidmatan Makanan

▲ 9.9%



Aktiviti Lain-Lain Perkhidmatan Makanan

▲ 4.5%



Kedai Makanan Segera

▲ 6.9%



Kedai Makanan Segera

▲ 3.7%



Aktiviti Perkhidmatan Katering

▲ 5.4%



Aktiviti Penyajian Minuman

▲ 1.4%

▲ 0.5%

PERUBAHAN VOLUM

▲ 2.0%



Aktiviti Perkhidmatan Katering

▲ 15.0%



Aktiviti Lain-Lain Perkhidmatan Makanan

▲ 9.8%



Aktiviti Lain-Lain Perkhidmatan Makanan

▲ 3.9%



Kedai Makanan Segera

▲ 6.9%



Kedai Makanan Segera

▲ 3.0%



Aktiviti Perkhidmatan Katering

▲ 5.4%



Aktiviti Penyajian Minuman

▲ 1.3%

NILAI JUALAN: **BND 114.4 JUTA**

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JABATAN PERANCANGAN EKONOMI DAN STATISTIK
KEMENTERIAN KEWANGAN DAN EKONOMI
NEGARA BRUNEI DARUSSALAM

INDEKS PERKHIDMATAN MAKANAN & MINUMAN TAHUNAN 2024

Jan-Dis 2024 | Jan-Dis 2023

PERUBAHAN NILAI: ▼ -0.5%

Penyumbang positif

	Aktiviti Perkhidmatan Katering	▲ 17.6%
	Aktiviti Lain-Lain Perkhidmatan Makanan	▲ 1.8%
	Aktiviti Penyajian Minuman	▲ 0.3%

Penyumbang negatif

	Kedai Makanan Segera	▼ -3.7%
	Restoran	▼ -1.4%

PERUBAHAN VOLUM: ▼ -1.2%

Penyumbang positif

	Aktiviti Perkhidmatan Katering	▲ 16.9%
	Aktiviti Lain-Lain Perkhidmatan Makanan	▲ 1.1%

Penyumbang negatif

	Kedai Makanan Segera	▼ -4.3%
	Restoran	▼ -2.1%
	Aktiviti Penyajian Minuman	▼ -0.3%

NILAI JUALAN: BND 466.2 JUTA

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JABATAN PERANCANGAN EKONOMI DAN STATISTIK
KEMENTERIAN KEWANGAN DAN EKONOMI
NEGARA BRUNEI DARUSSALAM

INDEKS JUALAN RUNCIT SUKU KEEMPAT (Q4) 2024

Tahun-ke-Tahun
Okt-Dis 2024 | Okt-Dis 2023

Suku-ke-Suku
Okt-Dis 2024 | Jul-Sep 2024

▼ -5.6%

PERUBAHAN NILAI

▲ 6.8%

 Perkakasan, Cat dan Kaca di kedai khusus	▼ -31.6%	 Peralatan Komputer dan Telekomunikasi	▲ 46.9%
 Kedai Runcit	▼ -13.8%	 Tekstil, Pakaian dan Kasut	▲ 30.3%
 Peralatan Komputer dan Telekomunikasi	▼ -8.6%	 Jam Tangan dan Barang Kemas	▲ 24.8%
 Pasaraya	▼ -3.8%	 Peralatan Elektrik dan Peralatan Pencahayaan Isi Rumah di kedai khusus	▲ 20.2%
 Gedung Serbaneka	▼ -3.3%	 Gedung Serbaneka	▲ 6.5%

▼ -5.4%

PERUBAHAN VOLUM

▲ 6.9%

 Perkakasan, Cat dan Kaca di kedai khusus	▼ -30.2%	 Peralatan Komputer dan Telekomunikasi	▲ 47.6%
 Kedai Runcit	▼ -13.3%	 Tekstil, Pakaian dan Kasut	▲ 31.2%
 Jam Tangan dan Barang Kemas	▼ -12.0%	 Peralatan Elektrik dan Peralatan Pencahayaan Isi Rumah di kedai khusus	▲ 20.7%
 Pasaraya	▼ -3.3%	 Gedung Serbaneka	▲ 6.8%
 Gedung Serbaneka	▼ -3.1%		

NILAI JUALAN: BND 419.5 JUTA

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JABATAN PERANCANGAN EKONOMI DAN STATISTIK
KEMENTERIAN KEWANGAN DAN EKONOMI
NEGARA BRUNEI DARUSSALAM

INDEKS JUALAN RUNCIT TAHUNAN 2024

Jan-Dis 2024 | Jan-Dis 2023

PERUBAHAN NILAI: ▼ -3.5%

Penyumbang positif

 Makanan dan Minuman di kedai khusus	▲ 2.9%
 Jam Tangan dan Barang Kemas	▲ 0.4%

Penyumbang negatif

 Barangan Farmaseutikal Dan Perubatan, Kosmetik dan Barang Mandian di kedai khusus	▼ -16.0%
 Perkakasan, Cat dan Kaca di kedai khusus	▼ -10.0%
 Peralatan Komputer dan Telekomunikasi	▼ -8.8%
 Gedung Serbaneka	▼ -2.8%
 Pasaraya	▼ -2.4%

PERUBAHAN VOLUM: ▼ -2.6%

Penyumbang positif

 Tekstil, Pakaian dan Kasut	▲ 2.6%
 Makanan dan Minuman di kedai khusus	▲ 2.3%
 Peralatan Elektrik dan Peralatan Pencahayaan Isi Rumah di kedai khusus	▲ 2.0%

Penyumbang negatif

 Barangan Farmaseutikal Dan Perubatan, Kosmetik dan Barang Mandian di kedai khusus	▼ -15.5%
 Jam Tangan dan Barang Kemas	▼ -12.6%
 Perkakasan, Cat dan Kaca di kedai khusus	▼ -9.2%
 Peralatan Komputer dan Telekomunikasi	▼ -5.5%
 Pasaraya	▼ -2.7%

NILAI JUALAN: BND1,679.7 JUTA

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MEDIA RELEASE

***DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
MINISTRY OF FINANCE AND ECONOMY***

***RETAIL SALES INDEX AND FOOD & BEVERAGES SERVICES INDEX
FOURTH QUARTER 2024 AND ANNUAL 2024***

BRUNEI DARUSSALAM

MAIN HEADLINE:

SALES OF FOOD & BEVERAGE SERVICES INCREASED IN FOURTH QUARTER 2024

Sales of Food and Beverage Services in Fourth Quarter (Q4) 2024

1. In the fourth quarter (Q4) 2024, sales of food and beverage services recorded an increase of 1.1 per cent compared to the fourth quarter (Q4) 2023, with sales revenue increasing from BND113.1 million to BND114.4 million. In terms of volume, food and beverages services also recorded a positive growth of 0.5 per cent compared to Q4 2023, indicating a rise in domestic demand.
2. The increase in sales revenue of food and beverage services was attributed to increases in sales revenue of catering services by 15.8 per cent; other food services by 4.5 per cent; and fast-food outlets by 3.7 per cent.
3. For quarterly comparison, the sales value of food and beverage services also increased by 2.0 per cent compared to Q3 2024, due to increases in sales revenue of other food services by 9.9 per cent; fast-food outlets by 6.9 per cent; catering services by 5.4 per cent; and beverage-serving activities by 1.4 per cent.

Sales of Food and Beverage Services in 2024

4. *For the whole year 2024, the sales of food and beverage services recorded a decrease of 0.5 per cent compared to 2023, with sales revenue decreasing from BND468.5 million to BND466.2 million. In terms of volume, food and beverage services also recorded a negative growth of 1.2 per cent compared to 2023.*
5. *The decrease in sales revenue of food and beverage services was attributed to decreases in sales revenue of fast-food outlets by 3.7 per cent; and restaurant by 1.4 per cent.*

Retail Sales in Fourth Quarter (Q4) 2024

6. *As for retail sales performance, a decrease of 5.6 per cent was recorded compared to Q4 2023, with sales revenue decreasing from BND444.2 million to BND419.5 million. In terms of volume, retail sales activity also recorded a negative growth of 5.4 per cent compared to Q4 2023, reflecting a fall in domestic demand.*
7. *The decrease in retail sales revenue was mainly attributed to decreases in the sales of hardware, paints and glass in specialized stores by 31.6 per cent, followed by mini mart sales by 13.8 per cent; computer and telecommunications equipment by 8.6 per cent; and supermarket sales by 3.8 per cent.*
8. *Compared to Q3 2024, the retail sales value increased by 6.8 per cent, driven mainly by increases in the sales of computer and telecommunications equipment by 46.9 per cent, followed by textiles, wearing apparel and footwear by 30.3 per cent; watches and jewellery by 24.8 per cent; and electrical household appliances and lighting equipment in specialized stores by 20.2 per cent.*

Retail Sales in 2024

9. *The retail sales performance in 2024 overall recorded a decrease of 3.5 per cent compared to 2023, with sales revenue decreasing from BND1,740.9 million to BND1,679.7 million. In terms of volume, retail sales activity also recorded a negative growth of 2.6 per cent compared to 2023.*

10. *The decrease in retail sales revenue was mainly attributed to decreases in the sales of pharmaceutical and medical goods, cosmetic and toilet articles in specialized stores by 16.0 per cent, followed by sales of hardware, paints and glass in specialized stores by 10.0 per cent; sales of computer and telecommunications equipment by 8.8 per cent; and department store sales by 2.8 per cent.*
11. *Retail Sales Index (RSI) and Food & Beverages Services Index (F&BSI) are preliminary indicators of economic performance for both activities and provide an outlook for consumer spending trends in Brunei Darussalam on a quarterly basis. Full reports of both activities are available from DEPS's website: <https://deps.mofe.gov.bn>.*



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DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
MINISTRY OF FINANCE AND ECONOMY
BRUNEI DARUSSALAM

FOOD & BEVERAGES SERVICES INDEX FOURTH QUARTER (Q4) 2024

Year-on-Year
Oct-Dec 2024 | Oct-Dec 2023

Quarter-on-Quarter
Oct-Dec 2024 | Jul-Sep 2024

▲ 1.1%

VALUE CHANGE

▲ 2.0%

 Catering Service Activities	▲ 15.8%	 Other Food Service Activities	▲ 9.9%
 Other Food Service Activities	▲ 4.5%	 Fast-food Outlets	▲ 6.9%
 Fast-food Outlets	▲ 3.7%	 Catering Service Activities	▲ 5.4%
		 Beverage Serving Activities	▲ 1.4%

▲ 0.5%

VOLUME CHANGE

▲ 2.0%

 Catering Service Activities	▲ 15.0%	 Other Food Service Activities	▲ 9.8%
 Other Food Service Activities	▲ 3.9%	 Fast-food Outlets	▲ 6.9%
 Fast-food Outlets	▲ 3.0%	 Catering Service Activities	▲ 5.4%
		 Beverage Serving Activities	▲ 1.3%

VALUE OF SALES: **BND 114.4 MILLION**

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BRUNEI DARUSSALAM

FOOD & BEVERAGES SERVICES INDEX ANNUAL 2024

Jan-Dec 2024 | Jan-Dec 2023

VALUE CHANGE: ▼ -0.5%

Positive contributors

 Catering Service Activities	▲ 17.6%
 Other Food Service Activities	▲ 1.8%
 Beverage Serving Activities	▲ 0.3%

Negative contributors

 Fast-food Outlets	▼ -3.7%
 Restaurants	▼ -1.4%

VOLUME CHANGE: ▼ -1.2%

Positive contributors

 Catering Service Activities	▲ 16.9%
 Other Food Service Activities	▲ 1.1%

Negative contributors

 Fast-food Outlets	▼ -4.3%
 Restaurants	▼ -2.1%
 Beverage Serving Activities	▼ -0.3%

VALUE OF SALES: BND 466.2 MILLION

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MINISTRY OF FINANCE AND ECONOMY
BRUNEI DARUSSALAM

RETAIL SALES INDEX FOURTH QUARTER (Q4) 2024

Year-on-Year
Oct-Dec 2024 | Oct-Dec 2023

Quarter-on-Quarter
Oct-Dec 2024 | Jul-Sep 2024

▼ -5.6%

VALUE CHANGE

▲ 6.8%

 Hardware, Paints and Glass in specialized stores	▼ -31.6%
 Mini Mart	▼ -13.8%
 Computer and Telecommunications Equipment	▼ -8.6%
 Supermarket	▼ -3.8%
 Department Store	▼ -3.3%

 Computer and Telecommunications Equipment	▲ 46.9%
 Textiles, Wearing Apparel and Footwear	▲ 30.3%
 Watches and Jewellery	▲ 24.8%
 Electrical Household Appliance and Lighting Equipment in specialized stores	▲ 20.2%
 Department Store	▲ 6.5%

▼ -5.4%

VOLUME CHANGE

▲ 6.9%

 Hardware, Paints and Glass in specialized stores	▼ -30.2%
 Mini Mart	▼ -13.3%
 Watches and Jewellery	▼ -12.0%
 Supermarket	▼ -3.3%
 Department Store	▼ -3.1%

 Computer and Telecommunications Equipment	▲ 47.6%
 Textiles, Wearing Apparel and Footwear	▲ 31.2%
 Electrical Household Appliance and Lighting Equipment in specialized stores	▲ 20.7%
 Department Store	▲ 6.8%

VALUE OF SALES: BND 419.5 MILLION

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DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
MINISTRY OF FINANCE AND ECONOMY
BRUNEI DARUSSALAM

RETAIL SALES INDEX ANNUAL 2024

Jan-Dec 2024 | Jan-Dec 2023

VALUE CHANGE: ▼ -3.5%

Positive contributors

 Food and Beverages in specialized stores	▲ 2.9%
 Watches and Jewellery	▲ 0.4%

Negative contributors

 Pharmaceutical and Medical Goods, Cosmetic and Toilet Articles in specialized stores	▼ -16.0%
 Hardware, Paints and Glass in specialized stores	▼ -10.0%
 Computer and Telecommunications Equipment	▼ -8.8%
 Department Store	▼ -2.8%
 Supermarket	▼ -2.4%

VOLUME CHANGE: ▼ -2.6%

Positive contributors

 Textiles, Wearing Apparel and Footwear	▲ 2.6%
 Food and Beverages in specialized stores	▲ 2.3%
 Electrical Household Appliance and Lighting Equipment in specialized stores	▲ 2.0%

Negative contributors

 Pharmaceutical and Medical Goods, Cosmetic and Toilet Articles in specialized stores	▼ -15.5%
 Watches and Jewellery	▼ -12.6%
 Hardware, Paints and Glass in specialized stores	▼ -9.2%
 Computer and Telecommunications Equipment	▼ -5.5%
 Supermarket	▼ -2.7%

VALUE OF SALES: BND1,679.7 MILLION

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